

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address		FOR COURT USE ONLY	
Nancy Hoffmeier Zamora (SBN 137326) U.S. Bank Tower 633 West 5th Street, Suite 2600 Los Angeles, CA 90071 Tel. 213-488-9411 Fax 213-488-9418 e-mail: zamora3@aol.com			
<input checked="" type="checkbox"/> Individual appearing without attorney <input type="checkbox"/> Attorney for:			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION			
In re:  JOSEPH LAWRENCE AND CHANDIE YAWN LAWRENCE,   Debtor(s).		CASE NO.: 1:17-bk-11761-MB CHAPTER: 7	
		NOTICE OF SALE OF ESTATE PROPERTY	
Sale Date: 12/20/2017		Time: 11:00 am	
Location: Ctrm. 303, U.S. Bankruptcy Court, 21041 Burbank Blvd., Woodland Hills, CA 91367			

**Type of Sale:** ☒ Public ☐ Private

**Last date to file objections: 12/06/2017**

**Description of property to be sold:**

The remaining nonexempt personal property assets of the Estate including, but not limited to, all of the Estate's right, title and interest in Joseph Lawrence aka Joey Lawrence ("Joey") music payments and/or income of any kind and related intellectual property (collectively, the "Payments"), Joey's acting residuals (the "Residuals"), and Veritas, Inc. including, but not limited to, contract rights, stock interests, bank accounts, and all Residuals and Payments to be paid to Veritas, Inc. Payments received by Trustee prior to the date of the motion are excluded.

**Terms and conditions of sale:**

**"AS-IS, WHERE-IS" basis with no representations or warranties, and no contingencies, for the sales price of \$15,000.00**

**Proposed sale price: \$ 15,000.00**

**Overbid procedure (if any):** See attached

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date & Time: December 20, 2017 at 11:00 a.m.

Location: Ctrm. 303, U.S. Bankruptcy Court, 21041 Burbank Blvd., Woodland Hills, CA 91367

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Nancy Hoffmeier Zamora, Chapter 7 Trustee  
U.S. Bank Tower  
633 West 5th Street, Suite 2600, Los Angeles, CA 90071  
Tel. 213-488-9411; Fax 213-488-9418  
e-mail: zamora3@aol.com

Date: 11/08/2017

1           A. Each potential bidder (other than Buyer as defined in  
2 the Motion for Order Authorizing Trustee to Sell Personal  
3 Property Free and Clear of Liens, Subject to Overbid (the  
4 "Motion")) in order to qualify as a bidder at the hearing on the  
5 Motion (the "Hearing"), shall

6           (1) submit to Trustee at least five (5) business days prior  
7 to the Hearing a cashier's check in the amount of \$18,500.00 (the  
8 "Earnest Money Deposit"), which represents the amount of the  
9 initial overbid, made payable to "Nancy Zamora, Ch. 7 Trustee,  
10 Lawrence Estate." Trustee shall refund the Earnest Money Deposit  
11 if Trustee accepts the bid of another bidder;

12           (2) bid on the identical terms as Buyer as set forth in the  
13 APA (as defined in and attached as Exhibit A to the Motion)  
14 including, but not limited to, an "AS-IS, WHERE-IS" basis, with  
15 no representations or warranties regarding the Personal Property  
16 (as defined in the Motion), and with no contingencies;

17           (3) submit to Trustee at least five (5) business days prior  
18 to the Hearing, proof of funds for such bidder's highest  
19 estimated bid and ability to close the sale on or before five (5)  
20 business days after entry of the Sale Order (defined in the  
21 Motion), and to tender the balance of any bid made by such  
22 bidder, such proof to be deemed acceptable or unacceptable by  
23 Trustee in her sole discretion, subject to approval by the Court  
24 (and, if bidder is Debtor, documentary evidence to demonstrate  
25 that the source of the funds are derived from sources that are  
26 not property of the Estate);

27           (4) attend the Hearing to participate in the bidding  
28 (including telephonic appearance via CourtCall); and

1           B.    The initial overbid shall be a total of \$18,500.00,  
2    i.e., \$3,500.00 more than the Sales Price (defined in the Motion)  
3    of \$15,000.00, and all additional overbids must be made in  
4    minimum increments of \$500.00 over the last stated overbid made  
5    on the record.

6           If Highest Bidder fails to close the sale on or before five  
7    (5) business days after entry of the Sale Order, the Highest  
8    Bidder shall forfeit the Earnest Money Deposit and the next  
9    highest bidder shall pay the next highest bid within five (5)  
10   business days of written notification, transmitted via facsimile  
11   and/or e-mail, of Highest Bidder's default.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

U.S. Bank Tower, 633 West 5th Street, Suite 2600, Los Angeles, CA 90071

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 11/08/2017, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

United States Trustee: United States Trustee (SV), [ustregion16.wh.ecf@usdoj.gov](mailto:ustregion16.wh.ecf@usdoj.gov)

Trustee: Nancy Zamora, [zamora3@aol.com](mailto:zamora3@aol.com), [nzamora@ecf.epiqsystems.com](mailto:nzamora@ecf.epiqsystems.com)

Debtors' Counsel: James R. Selth [jim@wsrlaw.net](mailto:jim@wsrlaw.net), [jselth@yahoo.com](mailto:jselth@yahoo.com); melissa@wsrlaw.net, [vinnet@ecf.inforuptcy.com](mailto:vinnet@ecf.inforuptcy.com)

Creditors' Counsel: Bhagwati Barot, [bbarot@aissolution.com](mailto:bbarot@aissolution.com); Ofer M. Grossman, [omglaw@gmail.com](mailto:omglaw@gmail.com); Sheryl K. Ith, [sith@cookseylaw.com](mailto:sith@cookseylaw.com), [sith@ecf.courtdrive.com](mailto:sith@ecf.courtdrive.com); Robert A. Krasney, [RKrasney@KrasneyLaw.net](mailto:RKrasney@KrasneyLaw.net), Nicole@ExpressEvictions.com, Mark@ExpressEvictions.com

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (date) 05/11/2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtors: Joseph Lawrence and Chandie Yawn Lawrence, 11845 W. Olympic Blvd., Suite 1125W, Los Angeles, CA 90064

Trustee's CPA: Samuel R. Biggs, CPA, SLBIGGS, A Division of SingerLewak, 10960 Wilshire Blvd., 7th FL, Los Angeles, CA 90024

Buyer: David Pullman, Managing Member, Structured Assets Sales, LLC, 2215-B Renaissance Dr., Suite 5, Las Vegas, NV 89119

U.S. Trustee: Kate Bunker, Esq., Office of the United States Trustee, 915 Wilshire Boulevard, Suite 1850, Los Angeles, CA 90017

Judge: The Honorable Martin Barash, U.S. Bankruptcy Court, 21041 Burbank Boulevard, Suite 342, Woodland Hills, CA 91367

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 11/08/2017, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/08/2017  
Date

Cynthia Casas  
Printed Name

/s/ Cynthia Casas  
Signature

Supplemental Service List for Notice

Greg Mullen  
Cranehill Capital LLC  
6600 LBJ Freeway, Suite 210  
Dallas, TX 75240

Gregory W. Werkheiser, Esq.  
Morris, Nichols, Arsht & Tunnell, LLP  
1201 North Market Street, 18th Floor  
Wilmington, DE 19801

Daniel K. Stuart, Esq.  
King, Holmes, Paterno & Berliner, LLP  
1900 Avenue of the Stars, 25th Floor  
Los Angeles, CA 90067

Joseph J. DiMona  
Vice-President, Legal Affairs  
Broadcast Music, Inc.  
7 World Trade Center  
250 Greenwich Street  
New York, NY 10007-0030

Jake Miller  
Oak Point Partners  
P.O. Box 1033  
Northbrook, IL 60065-1033

Partnership Liquidity Investors IV, LLC  
1511 Kings Road  
Newport Beach, CA 92663  
Attn: Jerome A. Fink  
t  
Eugene Davidzon  
Cash For Interest, LLC  
11202 Lee Highway Suite  
Fairfax, VA 22030

Stephanie L. Kashino  
2952 Seneca Street  
West Seneca, NY 14224

Gabriel Rabbanian  
9454 Wilshire Blvd. PH  
Beverly Hills, CA 90212

Larry Manth  
Asset Recovery Specialist, LLC  
2921 Vai Alvarado  
Palo Verdes Estates, CA 90274

Yann Geron  
Reitler Kailas & Rosenblatt, LLC  
885 Third Avenue, 20<sup>th</sup> Floor  
New York, NY 10022

A. Yoni Miller  
Quick Liquidity  
500 NE Spanish River Blvd., #205  
Boca Raton, FL 33431

Roy Dawson  
Lincoln Money Corp.  
P.O. Box 1165  
Addison, TX 75001-1165

Spencer Brant  
LHB Ventures, LLC  
P.O. Box 46063  
Denver, CO 80201-6063

Venice Gamble  
Industrial Assets  
11426 Ventura Boulevard  
Studio City, CA 91604

Greg Shattuck  
Shattuck, LLC  
650 Canion Street  
Austin, TX 78752

John Marshall  
JM Partners, LLC  
6800 Paragon Place, Suite 202  
Richmond, VA 23230-1656